VYAPIN

Trust, Transparency, and the "Big Bang" Made Possible with Vyapin's DocKit

opendocs

Industry: IT Solution Provider

Solution Partner: Open Docs (September 16 – announced joining forces with Delaware Consulting): http://www.delawareconsulting.com/

Products Used:

Vyapin's DocKit: www.vyapin.com

Microsoft SharePoint 2013: http://office.microsoft.com/sharepoint

Challenge: To migrate more than 8 million documents (4 TB of data) to a new document management system in one weekend.

For a large financial services regulator, it was all or nothing. The months, weeks and hours of planning how to migrate 8 million documents from a legacy OpenText system into a new SharePoint environment came down to a single weekend. Forty-eight hours where accuracy, speed, flexibility, and transparency equaled success. This client was relying on Open Docs and Vyapin's DocKit to make certain nothing went wrong.

About the Client

Citizens, business, and government entities depend on their country's regulators to supervise the conduct of the financial sector. A country's regulator promotes efficient operation of capital markets and contributes to the stability of the country's financial system. The regulator organizations works diligently to deliver on the expectation of improving both consumer and business sector confidence in financial markets at home and abroad. Building this level of confidence results from operating with a high level of transparency and acting as a role model in how information is governed. As such, most regulator operations includes managing many stakeholder relationships and the associated incoming and outgoing documentation and communication flows. Through all of this, organizations responsible for regulating and compliance need to be fiscally responsible and responsive to changes in the financial services industry.

The Business Challenge

In consideration of the public's expectations, this particular regulator realized the organization's needs were growing increasingly sophisticated and that its existing Document Management System (DMS) faced a complete overhaul. Specifically, the new system would need to accommodate higher levels of transparency and accuracy to maintain the trust that is so critical to an organization responsible for the financial industry.

SharePoint Experts – Open Docs

That is when this client turned to professional consultants Open Docs. Open Docs brought to the task its expertise in leveraging Microsoft's

Benefits of Using DocKit:
- Scalability
- Flexibility
- Ease of use
- Attractive pricing model
- Aligned to client's mission

"It was an all or nothing scenario and we were successful, thanks to the solution provided by Vyapin and DocKit. We accurately moved the volume of documents in a weekend. The biggest value for the client was that their investment in this project provided the needed transparency to stakeholders and set the standard for management of information in the organization."

-Ludwig Stokkelaar, Open Docs Project Lead

SharePoint platform to manage complex, large scale Information Management needs. Open Docs sought to

- fully understand and capture the client's complex business requirements;
- architect a robust DMS that would align to the mission of trust and transparency;
- migrate the client from a system that was built around legislative requirements to one that put stakeholder relationships at the core.

Financial markets never sleep so time is money—there was neither time nor money to waste with the redesign of the client's DMS.

8 Million Documents / 4 Terabytes of Data

A few significant challenges presented themselves to the Open Docs team. The first was determining how to manage the sheer volume of content that needed to be migrated from the existing Open Text system to the new SharePoint based one. More than 8 million documents representing roughly 4 TB of data needed to be moved.

The second challenge was ensuring that all documents and associated metadata were properly mapped to the new document libraries with complete accuracy.

Last, as there was to be only a single weekend available to complete the migration, the effort was to take a "Big Bang" approach and be completed all at once.

Solution: Vyapin DocKit Delivers Reliable Relief

Given the challenges of the client's DMS redesign project, Open Docs knew that it would be best to make use of a migration tool to ensure project success. Open Docs needed a flexible solution that could manage large amounts of data with accuracy. With the tight timelines involved in the project, the tool had to be easy to learn and simple to use. Last but not least, the cost of the tool had to fit within the budgetary constraints of the project.

After reviewing several migration tools available on the market, Open Docs ultimately selected DocKit from Vyapin Software Systems.

Template-Driven Methods Simplify Migration

With a history of building intelligent document management system, document migration products and several other solutions for Microsoft

SharePoint, Vyapin and its product DocKit for SharePoint was ideally positioned to meet the challenges of this complex migration. DocKit enabled the Open Docs team to map the existing content to the new system and multiple library classes with an easy to use template. This helped to ensure accuracy in the migration process. DocKit's scalability and process management capabilities enabled the project team to run up to 25 batches in parallel with as many as 500 different batches running through the weekend. This load allowed the team to successfully execute the "Big Bang" migration in a single weekend as planned.

No Limits Site Migration

The real power with DocKit is its ability to import to multiple site collections. Unlike other available tools, DocKit does not impose a limit on the number of site collections that a user can concurrently work with. This feature was crucial in being able to move the client's DMS to the new version, as its current relationship-based structure meant that an existing document may end up in multiple site collections.

Benefits

DocKit helped to ensure a swift and smooth migration and demonstrated a number of its significant benefits on the DMS project:

- By enabling mapping in a template style DocKit ensured accuracy.
- DocKit was able to scale to millions of documents and many terabytes of data in just 48 hours – the client was open for business on Monday with no down-time.
- Flexibility and ease of use allowed the deployment team to focus on excellent delivery of the project rather than learning and fine-tuning new technology.
- DocKit met the budget. Unlike their competitors, their pricing model doesn't set limitations on size or volume of documents to be migrated. This fit with the client's need to be fiscally responsible and show solid return on investment.

When public trust is at stake and the situation calls for delivery in an all or nothing situation, Vyapin's DocKit and an experienced, knowledgeable partner are the keys to success!